

St. Rose High School Securities Transfer Request Form

To make a gift of stock shares, please use this form to transfer the shares from your brokerage account to the St. Rose High School account.

1. Complete the form below and send a copy to your broker.
2. Please email a copy of this form to Lisa Coakley: lcoakley@srhsnj.com direct telephone number is 732-681-2858 ext 706.

Date: _____

To: Broker's Name: _____

Brokerage Firm: _____

Broker's Telephone number: _____

Please accept this letter as your authorization to deliver free:

Name of Stock: _____

Number of Shares: _____

Which you hold in my/our account in the:

Name of: _____

Account Number: _____

Please transfer to the account of St. Rose High School through DTC as follows:

TD Ameritrade Clearing, Inc. DTC #0188

For the account of St. Rose High School Management Account

Account number: 944007872

Signature(s) of account owner(s):

_____ **Date** _____

_____ **Date** _____

Restrict my gift to the following:

- Annual Fund
- Scholarships
- Capital Improvement
- Century Club