

St. Rose High School Securities Transfer Form

Thank you for making a gift of securities to St. Rose High School.

To make your gift, please use this form to transfer the shares from your investment account to the St. Rose High School account.

Complete the form below and send a copy to your financial advisor.

Please email a copy of this form to Nancy McGaughan at nmcgaughan@srhsnj.com or call Nancy at 732-681-2858, ext. 707.

Date: _____

Financial Advisor Name: _____

Investment Firm: _____

Advisor's phone number: _____

Please accept this letter as your authorization to deliver free:

Name of Stock: _____

Number of Shares: _____

Which you hold in my/our account in the:

Name of: _____

Account Number: _____

Please transfer to the account of St. Rose High School through DTC as follows:

TD Ameritrade Clearing, Inc. DTC #0188

For the account of St. Rose High School Management Account

Account Number: 944007872

Signature(s) of account owner(s)

Date:

Date: _____

Restrict my gift to the following:

Annual Fund _____

Capital Improvement _____

Scholarships _____

Century Club _____