

**St. Rose High School
Securities Transfer Request Form**

To make a gift of stock shares, please use this form to transfer the shares from your brokerage account to St. Rose High School account.

- 1) Complete the form below and send a copy to your broker.
 - 2) Please email a copy of this form to Lisa Coakley, lcoakley@srhsnj.com
- Direct telephone number 732-681-2858 ext .439

Date: _____

To:

_____ Broker's Name
_____ Brokerage Firm
_____ Broker Phone Number

Please accept this letter as your authorization to deliver free:

_____ Name of Stock
_____ Number of Shares

Which you hold in my / our account in the:

Name of: _____

Account Number: _____

Please transfer to the account of St. Rose High School through DTC as follows:

Pershing DTC #0443

For the account of **St. Rose High School Management Account**

Account #: 56V405595

Signature(s) of account owners(s):

_____ Date _____

_____ Date _____

Please restrict my gift to:

- Annual Fund
- Scholarships
- Capital Improvement
- Century Club
- Other
